APM TERMINALS
Lifting Global Trade

5th November 2025

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Scrip Name: GPPL	BSE Limited 14th Floor, P J Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code: 533248

Dear Madam/ Sir,

Sub: Submission of Analysts/ Investor Presentation

This is in continuation to the letter dated 25th October 2025 by Gujarat Pipavav Port Limited ('the Company') intimating about the Analyst/ Investor Webinar scheduled on Thursday 6th November 2025.

Kindly find enclosed herewith the Presentation regarding the Unaudited financial results of the Company for the Quarter and Half Year ended 30th September 2025.

The Presentation is being made through a Webinar tomorrow Thursday 6th November 2025 at 1000 Hrs.

The Microsoft Teams link along with the details for connecting into the webinar are as follows:

Join the meeting now
Meeting ID: 380 419 130 337 1
Passcode: Pg2hZ9tv

The communication is being uploaded on the Company's website www.pipavav.com

Thank you,

Yours truly,

For Gujarat Pipavav Port Limited

MANISH RAJENDRAPRASAD AGNIHOTRI

Digitally signed by MANISH RAJENDRAPRASAD AGNIHOTRI
DN: C=IN, O=PERSONAL, OID.2.5.4.65=b64a4700b42e4fc0a3d2f309ae7f869a, Phone=2f8111143829a8173a55950f984114c86da0ce3604f294817a20b6bf8d0b1a00, PostalCode=400610, S=MAHARASHTRA, SERIALNUMBER=a24af8c9651ad0290eb80c67d7e2c13a8075f66a9416b6b24e3324841dffb391, CN=MANISH RAJENDRAPRASAD AGNIHOTRI
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Manish Agnihotri
Company Secretary & Compliance Officer

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Gujarat Pipavav Port Limited
Result Review
Q2 2025-26

6th November 2025

Disclaimer

Statements in this presentation describing the Company’s objectives, projections, estimates, expectations may be “forward looking statements” within the meaning of applicable securities laws and regulations. Actual results could differ materially from those expressed or implied. Important factors that could make a difference to the Company's operations include, among others, economic conditions affecting demand / supply and price conditions in the markets in which the Company operates, changes in Government regulations, tax laws and other statutes and incidental factors

Agenda

Key Updates

Volume Development

Profit and Loss Statement

Key Updates

Q2 Sept 26 Vs Q2 Sept 25

Amount in INR Million

- Container: Lower Exim volume
- Bulk: Higher fertilizer volume
- Liquid: Higher LPG and Fuel oil imports
- RORO: Higher volume from OEM's
- Revenue higher by 32%; Higher Bulk and RORO revenue
- EBITDA higher by 34%; Margin at 59%
- Net Profit includes insurance recovery of INR 431 million

CONTAINER (TEUs)
164,159
(-9%)

DRY BULK (MT)
1,030,881
(+124%)

LIQUID (MT)
387,690
(+17%)

RORO (UNITS)
56,864
(+72%)

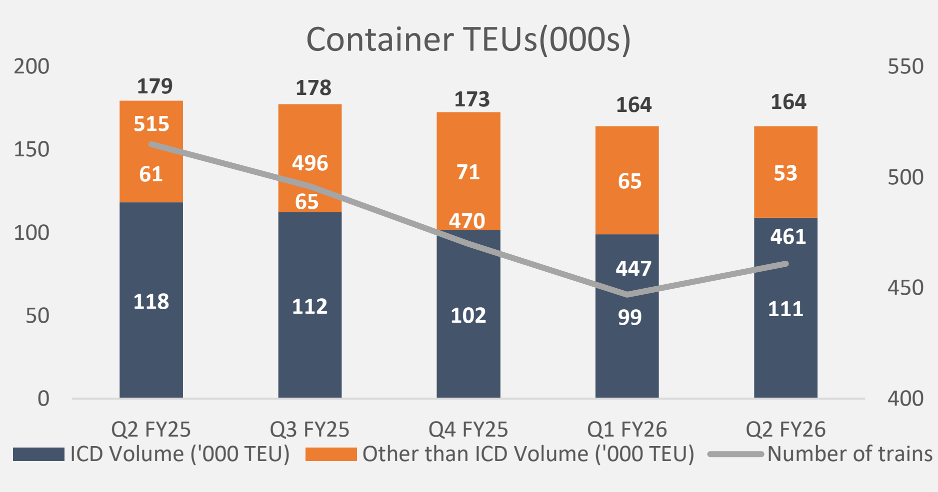
REVENUE
2,993
(+32%)

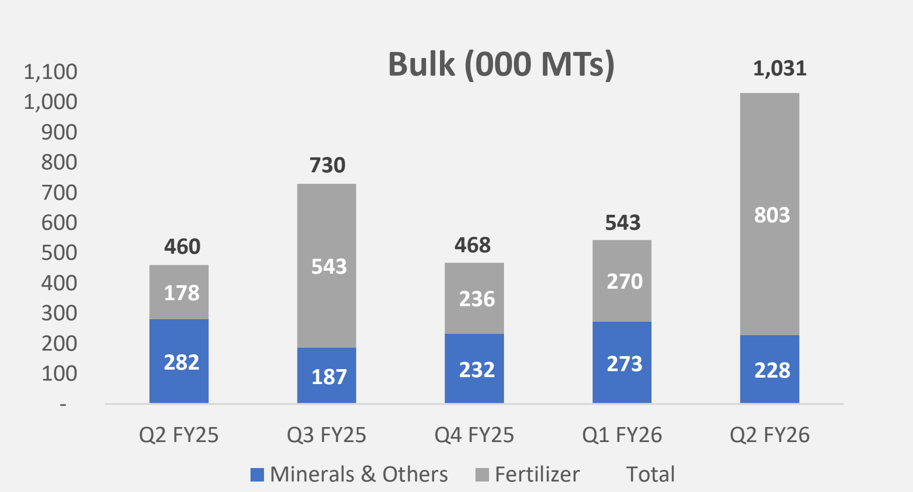
EBITDA
1,778
(+34%)

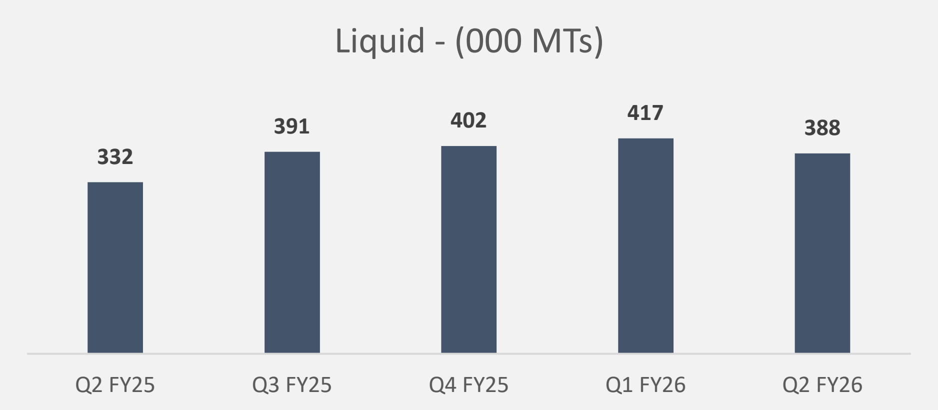
EBIT
1,461
(+41%)

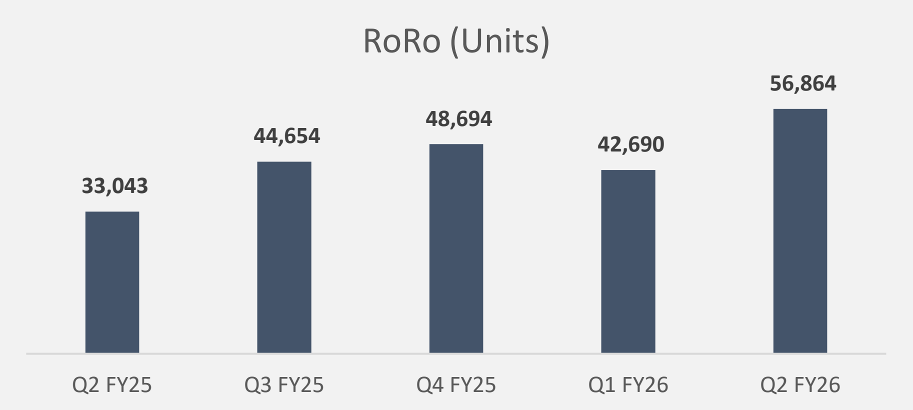
NET PROFIT
1,576
(+74%)

Volume Development









Profit and Loss Statement

INR Million

Particulars	Quarter ended					Half Year ended		
	Sep-25	Jun-25	%	Sep-24	%	Sep-25	Sep-24	%
Income								
Revenue from Operations	**2,993**	**2,504**	**19%**	**2,270**	**32%**	**5,498**	**4,730**	**16%**
Expenditure								
Operating Expenses	620	403	54%	372	67%	1,023	789	30%
Employee benefits expense	229	225	2%	212	8%	454	420	8%
Other Expenses	366	395	-7%	361	2%	761	701	9%
Total Expenditure	**1,215**	**1,023**	**19%**	**945**	**29%**	**2,238**	**1,910**	**17%**
EBITDA	**1,778**	**1,481**	**20%**	**1,325**	**34%**	**3,260**	**2,820**	**16%**
%	**59%**	**59%**		**58%**		**59%**	**60%**	
Depreciation	316	315	1%	291	9%	631	582	8%
EBIT	**1,462**	**1,166**	**25%**	**1,034**	**41%**	**2,629**	**2,238**	**17%**
Add: Other Income	240	202	19%	215	12%	442	431	3%
Less: Finance Cost	15	18	-22%	16	-8%	33	32	2%
Add: Exceptional Item	431	-	100%	-	100%	431	-	100%
Profit Before Tax	**2,118**	**1,350**	**57%**	**1,233**	**72%**	**3,469**	**2,637**	**32%**
Tax Expense	536	343	56%	318	68%	879	675	30%
Other comprehensive income, net of tax	6	-	100%	7	-3%	6	7	-3%
Net Profit	**1,576**	**1,007**	**57%**	**908**	**73%**	**2,584**	**1,955**	**32%**

Thank you

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