

10th February 2026

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Scrip Name: GPPL	BSE Limited 14 th Floor, P J Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code: 533248
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Dear Madam/ Sir,

Sub: Submission of Analysts/ Investor Presentation

This is in continuation to the letter dated 2nd February 2026 by Gujarat Pipavav Port Limited ('the Company') intimating about the Analyst/ Investor Webinar scheduled on Wednesday 11th February 2026 at 4 PM.

Kindly find enclosed herewith the Presentation to be made at the Webinar tomorrow regarding the Unaudited financial results of the Company for the Quarter and Nine Months ended 31st December 2025.

The Microsoft Teams link along with the details for connecting into the webinar are as follows:

Join the meeting now

Meeting ID: 398 526 529 511 23

Passcode: gA2FL2DP

The communication is being uploaded on the Company's website www.pipavav.com

Thank you,

Yours truly,

For Gujarat Pipavav Port Limited

Manish Agnihotri
Company Secretary & Compliance Officer

APM Terminals Pipavav

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Gujarat Pipavav Port Limited

Result Review

Q3 2025-26

11th February 2026

Disclaimer

Statements in this presentation describing the Company's objectives, projections, estimates, expectations may be "forward looking statements" within the meaning of applicable securities laws and regulations. Actual results could differ materially from those expressed or implied. Important factors that could make a difference to the Company's operations include, among others, economic conditions affecting demand / supply and price conditions in the markets in which the Company operates, changes in Government regulations, tax laws and other statutes and incidental factors

Agenda

Key Updates

Volume Development

Profit and Loss Statement

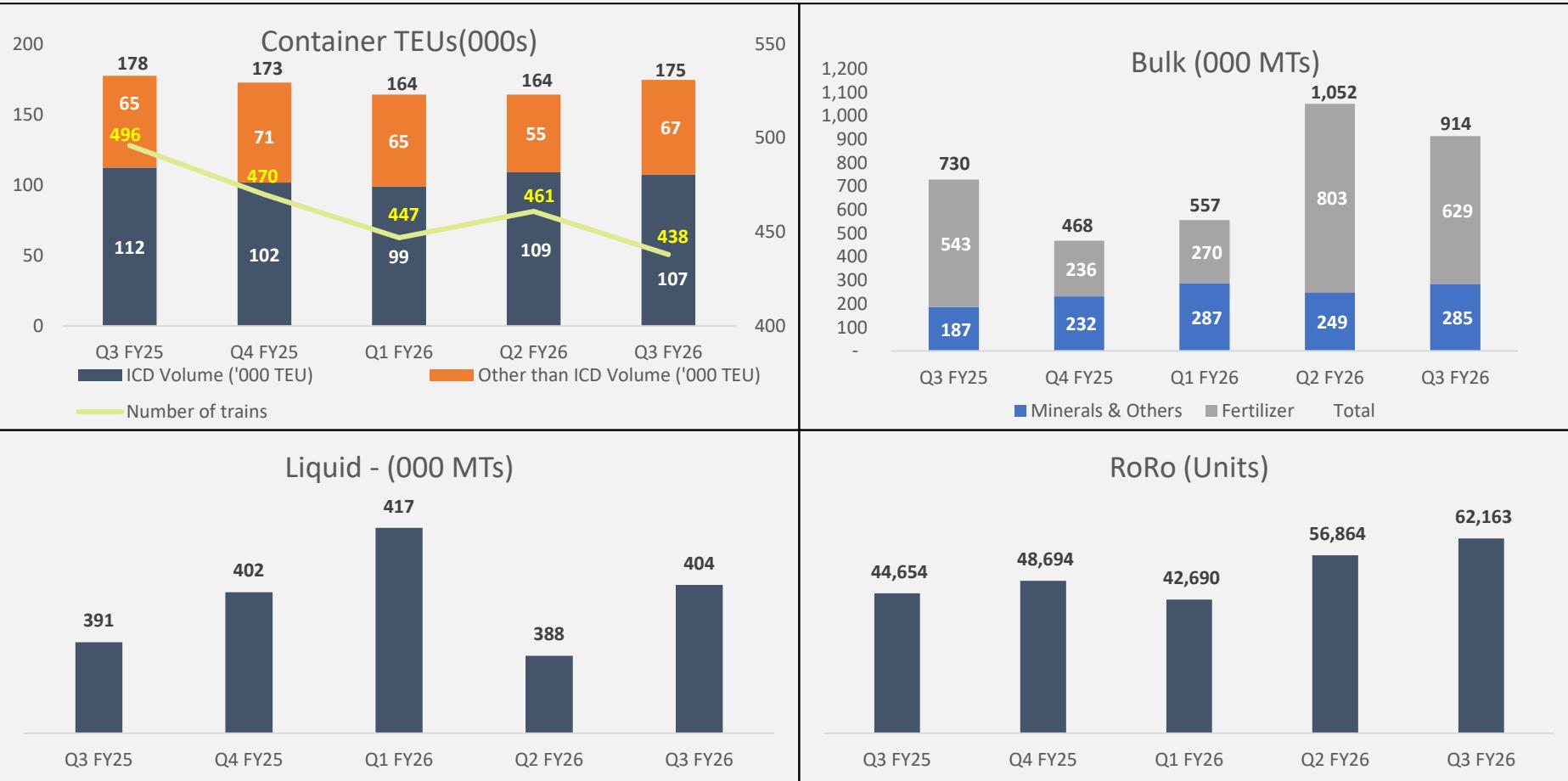
Key Updates

Q3 Dec 26 Vs Q3 Dec 25

- Container: Lower Exim volume
- Bulk: Higher Fertilizer & Limestone
- Liquid: Higher LPG volume
- RORO: Higher volume from OEM's
- Revenue higher by 11%; Bulk, RORO & ONGC
- Expenses higher by 6%; Bulk Handling, R&M and Wharfage
- EBITDA higher by 16%; Margin at 55%
- Net profit higher by 8%

		Amount in INR Million
CONTAINER (TEUs)	174,605	DRY BULK (MT)
	(-2%)	914,378
		(+25%)
LIQUID (MT)	403,841	RORO (UNITS)
	(+3%)	62,163
		(+39%)
REVENUE	2,923	EBITDA
	(+11%)	1,604
		(+16%)
EBIT	1,280	NET PROFIT
	(+18%)	1,013
		(+8%)

Volume Development



Profit and Loss Statement

INR Million

Particulars	Quarter ended					YTD		
	Dec-25	Sep-25	%	Dec-24	%	Dec-25	Dec-24	%
Income								
Revenue from Operations	2,923	2,993	-2%	2,629	11%	8,420	7,359	14%
Expenditure								
Operating Expenses	572	620	-8%	516	11%	1,594	1,305	22%
Employee benefits expense	249	229	9%	239	4%	703	658	7%
Other Expenses	498	366	36%	487	2%	1,259	1,188	6%
Total Expenditure	1,319	1,215	9%	1,242	6%	3,556	3,151	13%
EBITDA								
%	1,604	1,778	-10%	1,387	16%	4,864	4,208	16%
Depreciation	55%	59%		53%		58%	57%	
Depreciation	324	316	3%	307	6%	955	888	8%
EBIT	1,280	1,462	-12%	1,080	18%	3,909	3,320	18%
Add: Other Income	153	240	-36%	188	-19%	595	618	-4%
Less: Finance Cost	24	15	63%	10	138%	57	43	33%
Add: Exceptional Item	-48	431	100%	-	100%	383	-	100%
Profit Before Tax	1,361	2,118	-36%	1,258	8%	4,830	3,895	24%
Tax Expense	348	536	-35%	318	9%	1,226	994	23%
Other comprehensive income, net of tax	-	6		-		7	7	-3%
Net Profit	1,013	1,576	-36%	940	8%	3,597	2,894	24%

Thank you