

29th May 2025

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Scrip Name: GPPL	BSE Limited 14 th Floor, P J Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code: 533248
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Dear Madam/ Sir,

Sub: Submission of Analysts/ Investor Presentation

Kindly find enclosed the Analyst/ Investor Presentation regarding the Standalone and Consolidated Audited financial results of Gujarat Pipavav Port Limited ('the Company') for the Quarter and Year ended 31st March 2025, for reference please.

The Presentation is being made through a Microsoft Teams call being held tomorrow 30th May 2025 at 10.30 AM.

This communication is also being made available on the Company's website www.pipavav.com

Thank you,

Yours truly,

For Gujarat Pipavav Port Limited

Manish Agnihotri
Company Secretary & Compliance Officer

Gujarat Pipavav Port Limited

Result Review

Q4 2024-25

30th May 2025

Disclaimer

Statements in this presentation describing the Company's objectives, projections, estimates, expectations may be "forward looking statements" within the meaning of applicable securities laws and regulations. Actual results could differ materially from those expressed or implied. Important factors that could make a difference to the Company's operations include, among others, economic conditions affecting demand / supply and price conditions in the markets in which the Company operates, changes in Government regulations, tax laws and other statutes and incidental factors

Agenda

Key Updates

Volume Development

Profit and Loss Statement

Key Updates

Q4 Mar 25 Vs Q4 Mar 24

- Container: Lower Exim volume
- Bulk: Lower Mineral volume
- Liquid: Higher Non-LPG volume
- RORO: Higher volume from OEM's
- Revenue at par
- EBITDA at par; Margin at 62%
- Net profit higher by 57%; One-off Provision for legal case in previous year

CONTAINER (TEUs)

172,687
(-9%)

DRY BULK (MT)

468,431
(-8%)

LIQUID (MT)

402,169
(+4%)

RORO (UNITS)

48,694
(+42%)

REVENUE

2,518 Mn
(At par)

EBITDA

1,567 Mn
(At par)

EBIT

1,286 Mn
(At par)

NET PROFIT

1,090 Mn
(+57%)

Key Updates – Year ended March 31, 2025

FY 25 Vs FY 24

- Container: Lower Exim and Transshipment volume
- Bulk: Lower Fertilizer and Coal volume
- Liquid: Higher LPG volume
- RORO: Higher volume from OEM's
- Revenue at par
- EBITDA higher by 1%; Margin maintained at 58%
- Net profit higher by 13%; One-off Provision for legal case in previous year

CONTAINER (TEUs)

694,899
(-14%)

DRY BULK (MT)

2,211,260
(-18%)

LIQUID (MT)

1,469,504
(+14%)

RORO (UNITS)

164,977
(+70%)

REVENUE

9,877 Mn
(At par)

EBITDA

5,776 Mn
(+1%)

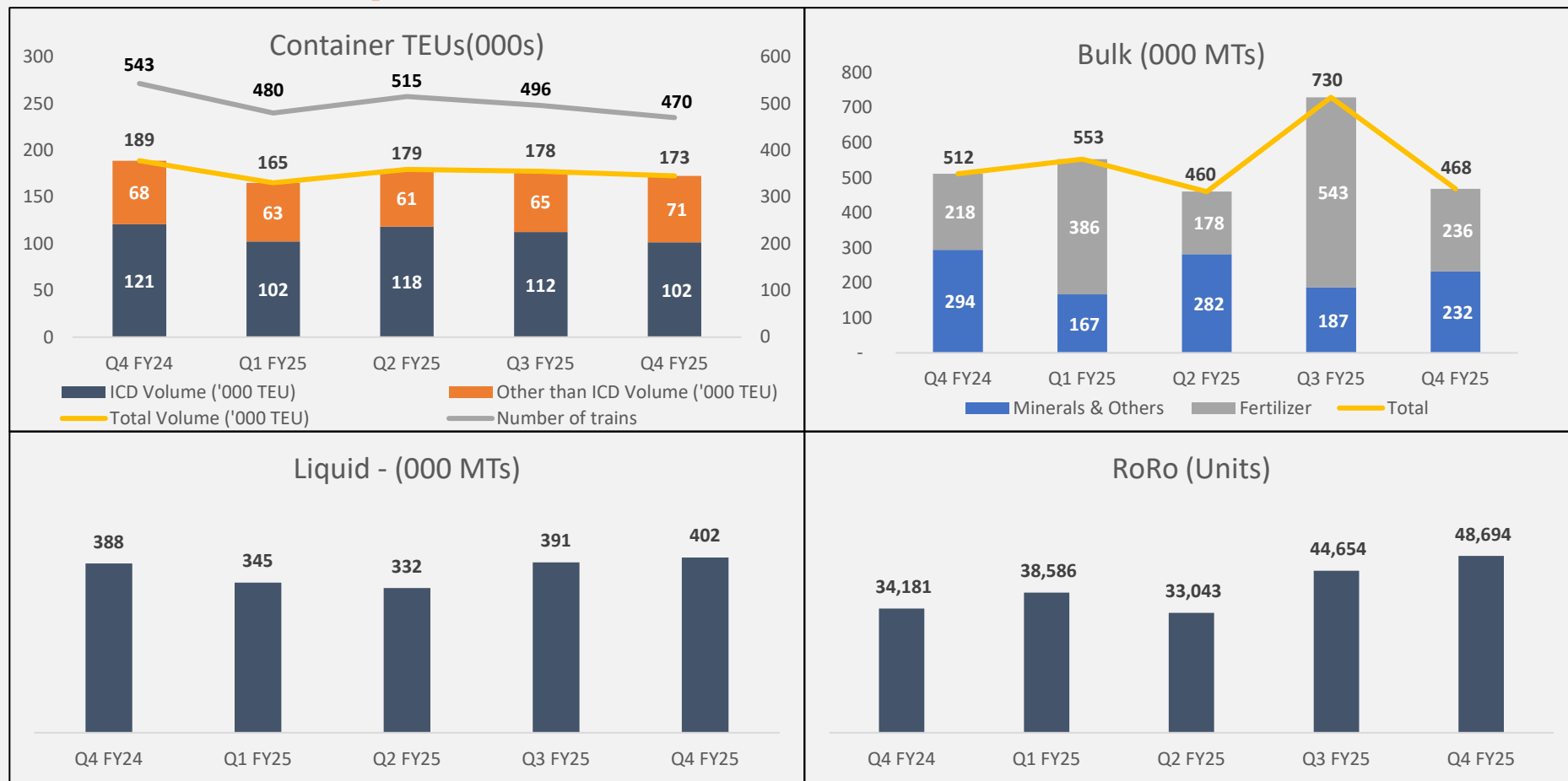
EBIT

4,605 Mn
(+1%)

NET PROFIT

3,984 Mn
(+13%)

Volume Development



Profit and Loss Statement

INR Million

Particulars	Quarter ended					Full Year		
	Mar-25	Dec-24	%	Mar-24	%	Mar-25	Mar-24	%
Revenue from Operations	2,518	2,629	-4%	2,513	0%	9,877	9,884	0%
Expenditure								
Operating Expenses	385	516	-25%	373	3%	1,689	1,747	-3%
Employee benefits expense	210	239	-12%	194	8%	868	791	10%
Other Expenses	356	487	-27%	374	-5%	1,544	1,616	-4%
Total Expenditure	950	1,241	-23%	940	1%	4,101	4,154	-1%
EBITDA	1,567	1,387	13%	1,573	0%	5,776	5,731	1%
%	62%	53%		63%		58%	58%	
Depreciation	282	307	-8%	289	-3%	1,171	1,156	1%
EBIT	1,286	1,080	19%	1,283	0%	4,605	4,575	1%
Add: Other Income	192	188	3%	195	-1%	810	787	3%
Less: Finance Cost	16	10	57%	26	-39%	59	93	-37%
Less: Exceptional Item	-	-		519		-	530	-100%
Profit Before Tax	1,462	1,258	16%	934	57%	5,357	4,738	13%
Tax Expense	372	318	17%	234	59%	1,365	1,200	14%
Other comprehensive income, net of tax	-1	-		-5		-8	-10	
Net Profit	1,090	940	16%	695	57%	3,984	3,528	13%

Thank you